

**Davis Executive Wealth Management Webinar Series:**  
**Exploring the Future of Asset Management with Tax Aware Investing**  
**using Direct Indexing**

**Please join us Thursday November 14th 2024 at 4pm for a call with Jared Skurla CFP®, Vice President, Wealth Customized Solutions, Goldman Sachs Asset Management.**

In today's rapidly evolving investment landscape, traditional asset management strategies are being transformed by the rise of direct indexing. As personalization becomes a cornerstone of modern investment approaches, direct indexing offers a revolutionary way for investors to customize portfolios, optimize for taxes, and align with personal values—while still maintaining the advantages of index investing.

Join us for an insightful webinar discussing the growing role of direct indexing in modern portfolio wealth management.

Please register below:

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Regards,

Tim

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Keep in mind that individuals cannot invest directly in any index, and index performance does not include transaction costs or other fees, which will affect actual investment performance. Individual investor's results will vary. Past performance does not guarantee future results. Future investment performance cannot be guaranteed, investment yields will fluctuate with market conditions.

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