YOU DESERVE PEACE & PROSPERITY

Strategic Wealth Management For Successful Executives Who Want More Out Of Life

DAVIS
EXECUTIVE WEALTH MANAGEMENT
at Steward Partners

You’ve worked hard to achieve significant success, and you deserve to enjoy your life and have greater peace about the future.

At Davis Executive Wealth Management Group, we leverage forward-thinking strategies to help corporate executives preserve their wealth and capitalize on opportunities in an increasingly complex financial world.

With 50 years of combined experience, our team will look after your best interests through every phase of life, coordinating with your other trusted professionals to help ensure everyone is working in harmony toward common goals. We aim to take the burden of wealth management off your plate so you can spend less time worrying about the future and more time doing what you love with the people who matter most.

THE DAVIS ADVANTAGE

True Fiduciaries

To us, being an advisor is synonymous with serving a client's best interest. Our clients are at the center of everything we do, and we have a genuine desire—to put your needs first.

World Class Resources

We've strategically aligned our practice with Raymond James and Steward Partners, allowing us to leverage best-in-class products and opportunities to support your financial goals.

Focused Support

With a highly efficient administrative team dedicated to our clients' needs, our planning team has the freedom to spend more time researching, strategizing, and creating powerful plans that suit your unique goals.

Intentional Communication

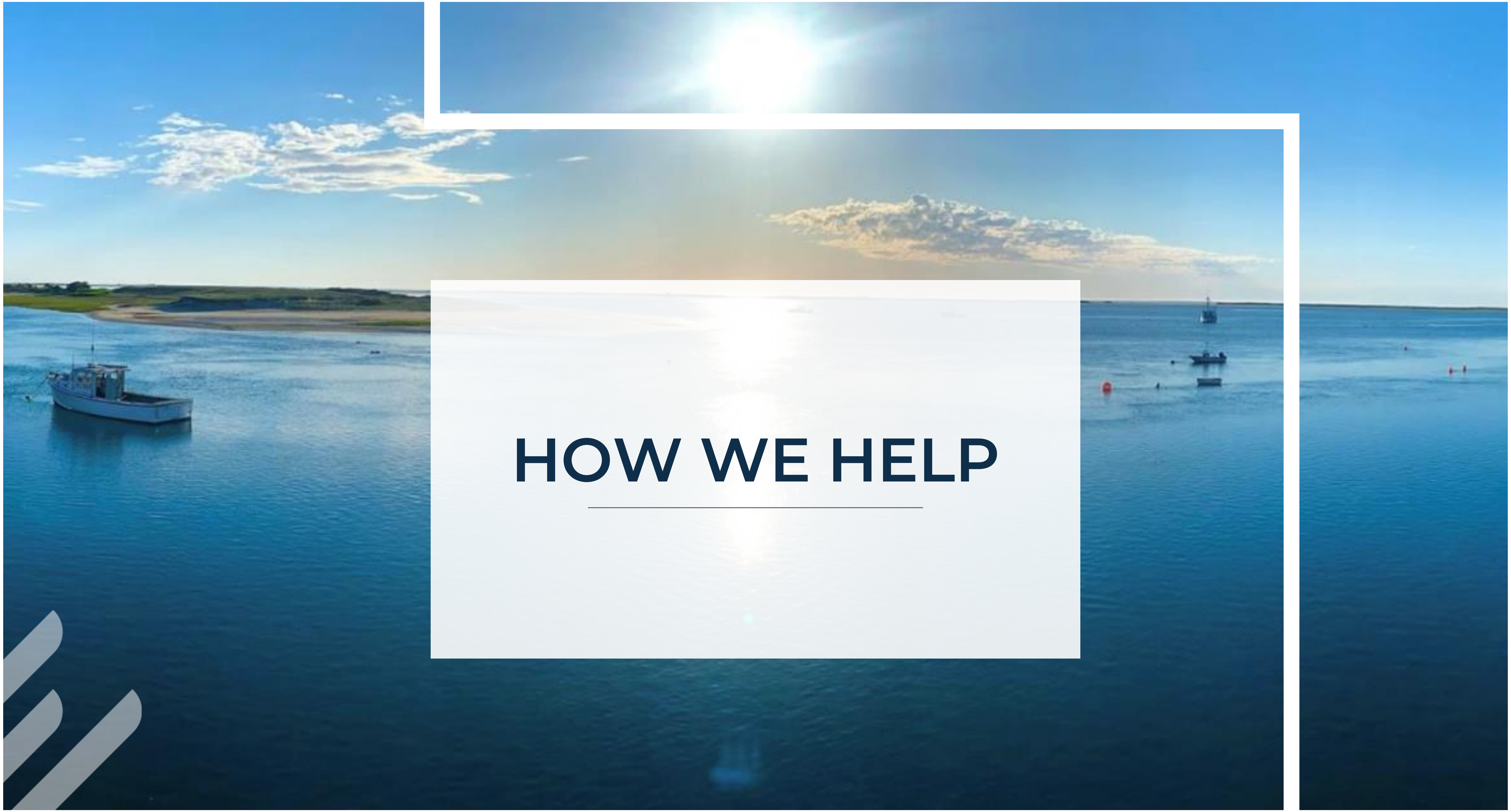
Consistent communication is the bedrock of our client service model, and in addition to regular progress reports and reviews, you'll receive weekly updates from our team with relevant economic news.

Professional Coordination

As your advisor, we strive to become your financial "point person." We collaborate with your attorneys, accountants, and other professionals to ensure everyone is on the same page and working toward a common goal.

AS SEEN IN

Think Advisor | TD Ameritrade NETWORK | Forbes | InvestmentNews | INVESTOR'S BUSINESS DAILY



HOW WE HELP

CLIENTS WE SERVE

Specialized Planning for Corporate Executives

Our clients are successful people with a lot on their proverbial plates. Many of them are self-made entrepreneurs or c-suite executives of companies that are positioned for sale. They're successful, driven, and because of that, they're busy. Our goal is to reduce their stress by organizing their financial worlds and carrying the burden of wealth management. We intentionally limit the number of clients we serve in order to offer them the highly attentive, comprehensive service they deserve.

COMPREHENSIVE WEALTH MANAGEMENT

For Corporate Executives

Investment Planning

Portfolio Management & Risk Analysis · Asset Concentrated Stock Analyses · Investment Risk Control Strategy · Second Opinion Reviews · Portfolio Stress-Testing

Estate Planning Strategies & Philanthropy

Charitable Giving · Asset Protection Analysis

Cash Flow & Budgeting

Cash Flow Analysis · Expenses & Budgeting · Debt Management · Planned Purchases · Emergency Savings · Mortgage Review · Lines of Credit

Execution Services for Corporations

At-The-Market Offerings · Open Market Share Repurchase Programs · Agency Retail Block Placements · Principal Block Bids · Equity Compensation Plan Solutions: Software and Execution Platform · Fixed Income Investments · Private Equity Distributions and Block Placements · Strategic Accumulations of Public Target Company's Equity

Retirement Planning

Retirement Goal Setting · Social Security Analysis · Business Planning · IRA Contributions & Conversion · 401(k) Management & Employer Sponsored Plans · Annuities & Pensions · RMDs & Withdrawal Strategies

Risk Management & Insurance

Review of Existing Policies Life Insurance Needs · Long Term Care Insurance · Disability Insurance · Liability Coverage

Family Services

College Savings Planning · 529 College Savings Plans · Roth IRAs for Children · Gifting · Elderly Planning · Legacy Planning

Corporate Executive Services

Single Stock Strategies · Restricted Stock/Rule 144 Transactions · 10b5-1 Sales Plan Design and Execution · Stock Option Finance and Planning · Affiliate Equity Shelf Programs for Selling Large Blocks of Stock · Cashless Stock Option Exercise and Sale

OUR APPROACH

OUR WEALTH MANAGEMENT PROCESS

Our team focuses on essential aspects of your financial situation throughout the wealth management process.

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01. Initial Assessment

- Perform a detailed assessment of your goals and objectives
- Understand the composition of your net worth
- Review your current asset allocation
- Help you develop investment goals and performance measures

02. Financial Plan & Recommendations

- Help you to devise a personalized wealth management plan
- Make appropriate asset allocation recommendations
- Help you choose appropriate investments within each asset class
- Work with you to manage the effect of taxes

03. Agreement & Implementation

- Analyze and evaluate appropriate financial strategies
- Work with you to select financial products and investment managers
- Help you develop an efficient reallocation plan

04. Review

- Periodic monitoring of portfolio through evaluation process
- Scheduled reviews of your objectives and strategies
- Evaluating your wealth management strategies accordingly

STRATEGIES FOR WEALTH

1 Preservation

- Money Market
- CDs
- Treasuries
- Immediate Annuities
- Short-Term Bonds (taxable)
- Short-Term Bonds (municipal)

2 Income

- CDs
- Intermediate/Long-Term Bonds
- Tax-Free Bonds
- Government Agency Bonds
- Zero Coupon Bonds
- Preferred Stocks
- Foreign Bonds
- Growth & Income Funds
- Utility Funds
- Equity Income Funds
- Balanced Funds

3 Growth

- US Stocks
- International Stocks
- Variable Annuities
- REITs
- Real Estate

ADDRESSING YOUR UNIQUE FINANCIAL NEEDS

- Taxability
- Restrictions
- Risk Appetite
- Liquidity & Cash Management Needs
- Long-Term Goals
- Time Horizon
- Concentrated Positions
- Multi-Generational Family Goals
- Short-Term Goals
- Anticipated Wealth Transfers
- Special Situations
- Charitable Giving


MEET OUR TEAM

TIMOTHY DAVIS, CFP®

Partner, Executive Managing Director, and Wealth Manager

With 25 years in the industry, Tim has performed every major role in the practice, from fund selection to performance analyses. As the founder and CEO of Davis Executive Wealth Management, he oversees business development for the practice and continually builds new relationships with clients. He specializes in asset allocation and management, and his goal is to help successful executives and business owners maximize their wealth for growth and security. He's witnessed the truth of the adage, “Concentration creates wealth; diversification preserves it,” and he helps clients safeguard newfound wealth by balancing their portfolios in such a way that leverages their company stock opportunities without creating an unbalanced reliance on it. As one of the first financial professionals to write a 10b5-1 plan, he has vast experience navigating complex compensation plans, and he's adept at helping executives design stronger, more stable plans.

Tim and his wife Sarah have two children, Broadie and Reagan, who are both well-rounded adventurers. Not yet teenagers, both kids are accomplished skiers and sailors, and Broadie practices karate while Reagan spends her time practicing theater and music. In his spare time, Tim is happy golfing, hanging out on the beach, or skiing on the slopes of Vermont.

MICHAELYN D. BORTOLOTTI

Partner, Vice President, and Wealth Manager

There isn't much that doesn't pass through Michaelyn's hands. In addition to conducting client reviews and meetings alongside Tim, she oversees all the financial planning and manages internal workflow for the practice. With her superior organizational skills and 16 years of experience in the industry, she makes sure everything is in the right place at the right time for both our clients and our team members. Some of her duties include preparing documents for meetings, maintaining client reports, managing clients' cashflow, organizing our calendar, and educating clients about their planning strategies. She takes pride in the fact that nothing goes unnoticed or forgotten within the practice, and she strives to complete every task with efficiency and excellence.

When she's not on the road seeing clients, Michaelyn splits her time between her home in Newry, Maine, and Boston, where her parents and cousins live. She is an avid traveler, and in addition to her frequent trips across the U.S., she spends time in Italy every year and recently visited Switzerland (next on her agenda: Sicily in September and in 2024, the French Alps and the Dolomites). In her free time, she enjoys skiing, going to the beach, and long-distance running. She regularly logs 20 miles or more a week, and she competes in several half-marathons every year with one of her friends.

MICHAEL CARILLI

Partner, Vice President, and Wealth & Portfolio Specialist

As Davis's portfolio specialist, Michael helps identify effective investment strategies to help our clients achieve their goals. He also works with Tim to review clients' asset allocations and position them for secure and ongoing growth. A passionate problem solver with 9 years of experience in the industry, Michael thrives in the firm's fast-paced, dynamic environment; our team is constantly monitoring the markets and making proactive adjustments to position our clients' wealth in the best way possible, and to support this process, Michael spends ample time researching, reading industry papers, and partaking in research groups. His goal is to stay up to date on industry news so he and the team can react strategically on behalf of our clients.

Michael lives in Medfield, Massachusetts, with his wife Michelle, their toddler Nathan, and their baby girl, Leah. Michael and Michelle both grew up in the area, and they love living in a suburban setting near all four of their children's grandparents. Michael happily spends most of his free time with his family, and he also enjoys cycling, a sport he picked up when he was young and has gotten more involved with in the last few years. He rides numerous miles a week, and he's on the board of 545 Velo, a local racing team.

JIMMY FARREN

Partner, Vice President, and Client Administrative Manager

Jimmy supports our team in a variety of ways, and some of his duties include opening and maintaining client accounts, distributing and transferring funds to client accounts, business development, and managing the day-to-day tasks related to financial planning. He appreciates that every step in the process plays a vital role in the client's plan, and his goal is to provide timely, comprehensive support for our advisors so they can serve our clients in a more effective, powerful way.

Managing another person's livelihood is a serious responsibility, and it's one he doesn't take lightly. Whether he's answering questions about their accounts or transferring funds for clients, his goal is to be a reliable, trustworthy resource for them. Ultimately, he hopes to simplify their lives and relieve the pressure of wealth management so they can spend more time enjoying life with their friends and families.

Jimmy grew up just south of Boston and moved to the city in November of 2022 after joining the Davis team the year prior. He's a fan of all Boston sports, but he especially loves the people and the fact that his family (parents, four sisters, and cousins) lives nearby. On a perfect weekend, Jimmy would start the morning with a run by the beach; then he would hang out with friends, attend a Bruins game, and see his family. He also enjoys hiking, fishing, and exercising.

OUR STRATEGIC ALLIANCES

ABOUT RAYMOND JAMES

Strength & Stability By The Numbers

- Approximately 8,500 Financial Advisors
- Approximately $1.26 Trillion in Total Client Assets
- 136 Consecutive Quarters of Profitability
- More than Two Times Required Regulatory Capital
- Equity Research Coverage of Nearly 1,200 Companies
- Market capitalization of approximately $22.92 billion

As of 12/31/21

BY INVITATION ONLY

$5MM Minimum

This exclusive program gives you the opportunity to directly experience the culture of Raymond James and see firsthand the depth of the firm's resources during a home office visit designed specifically for you.

What To Expect

- Visit Raymond James' international headquarters in St. Petersburg, Florida
- Experience a one-day visit tailored to your unique needs
- Meet one-on-one with firm leaders and industry experts
- Follow a customized agenda with four to five objective-driven meetings, 30-45 minutes each

A Personal Visit

- Enjoy a unique day with no canned tour or pre-packaged seminar
- Receive relevant, helpful content developed for your financial plan
- Invest in your own knowledge and confidence as an investor

Think of this visit as an investment in your own knowledge and confidence as an investor. In just one day, you'll gain valuable insight that could lead to a lifetime of enlightened financial decision-making.

STEWARD PARTNERS & RAYMOND JAMES

Steward Partners Global Advisory is a full-service financial services firm, with professionals catering to family, institutional and multigenerational investors. SPGA represents the natural evolution within the financial services industry by combining the best of today's wire-house, RIA and independent models under a modernized version of the classic Wall Street partnership structure. The SPGA Leadership team is composed of senior executives, field leadership and operational and risk professionals from the largest financial services firms in the world.

STEWARD PARTNERS
GLOBAL ADVISORY

Employee-Owned Full Service Independent Model

- Next evolution in financial services, combining the benefits of a wirehouse model with the entrepreneurial freedom of independent advising
- Independence with infrastructure, empowering advisors to focus on the client first while utilizing the support and platform of a full-service custodian

Aligned with Raymond James

- Relationship with Raymond James, highly regarded in the industry by both clients and advisors
- Advisor-driven support, providing partners with the robust tools and resources to take care of clients' individual needs

Full Suite of Products & Services

- Access to all Raymond James products and services
- Banking and lending access**

Culture of Caring

- A true partnership, where every employee has a voice and a vested interest in the vision of the company's future
- A spirit of engagement between partners and their local communities and markets

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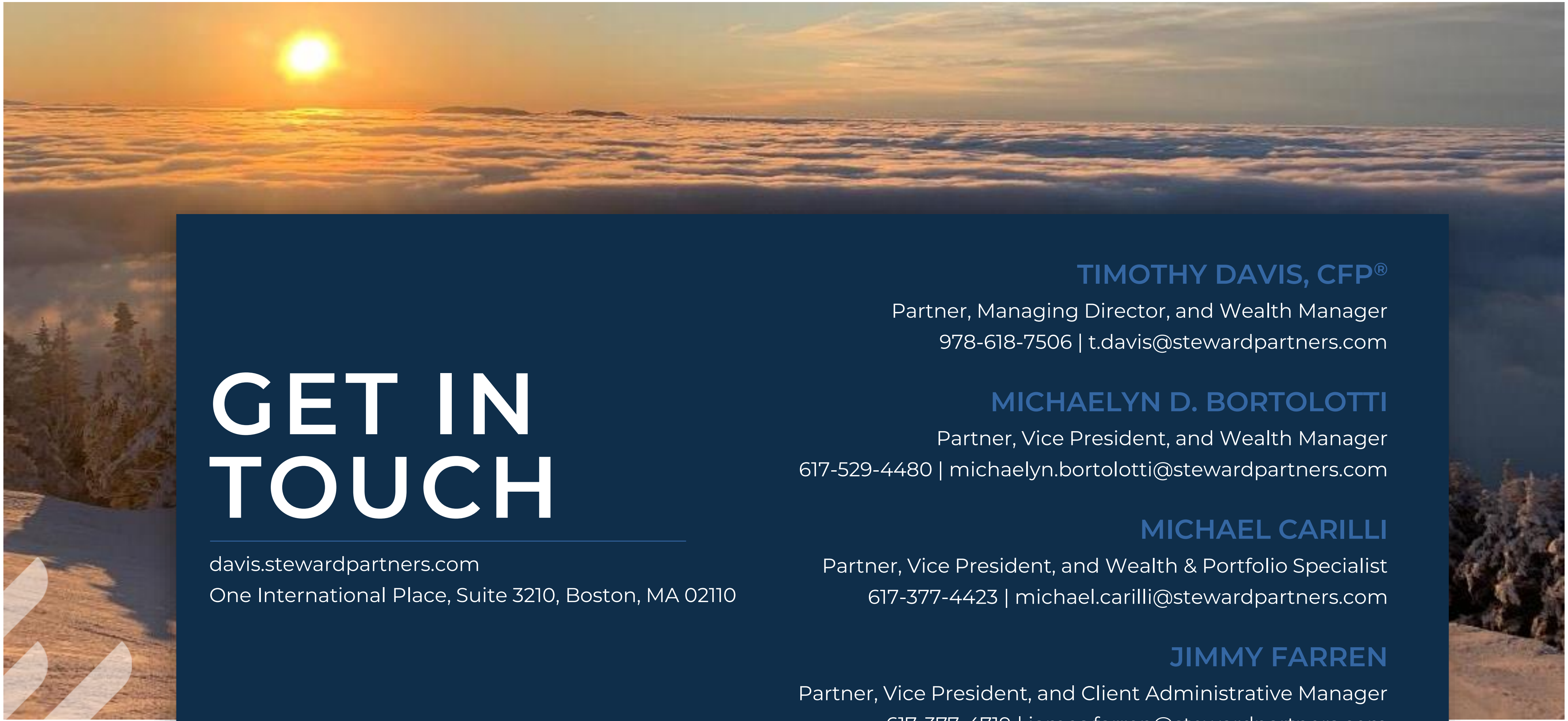

GET IN TOUCH

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IMPORTANT DISCLOSURES

The investments and services listed may not be appropriate for all investors. Steward Partners Investment Solutions, LLC recommends that investors independently evaluate particular investments, and encourages investors to seek the advice of a Wealth Manager. The appropriateness of a particular investment will depend upon an investor's individual circumstances and objectives.

In a fee-based account, clients pay a quarterly fee based on the level of assets in the account, for the services of a financial advisor as part of an advisory relationship. In deciding to pay a fee rather than commissions, clients should understand that the fee may be higher than a commission alternative during periods of lower trading. Advisory fees are in addition to the internal expenses charged by mutual funds and other investment company securities. To the extent that clients intend to hold these securities, the internal expenses should be included when evaluating the costs of a fee-based account. Clients should periodically re-evaluate whether the use of an asset-based fee continues to be appropriate in servicing their needs. A list of additional considerations, as well as the fee schedule, is available in the firm's Form ADV Part 2 as well as the client agreement.

Services rendered will be dependent on applicable agreements.

Steward Partners Investment Solutions, LLC offers insurance products in conjunction with its licensed insurance agency affiliates.

Since life insurance and long term care insurance are medically underwritten, you should not cancel your current policy until your new policy is in force. A change to your current policy may incur charges, fees and costs. A new policy will require a medical exam. Surrender charges may be imposed and the period of time for which the surrender charges apply may increase with a new policy. You should consult with your own tax advisors regarding your potential tax liability on surrenders.

Guarantees and contractual obligations are backed by the claims-paying ability of the issuing insurance company.

Steward Partners Investment Solutions, LLC ("Steward Partners"), its affiliates and Steward Partners Wealth Managers do not provide tax or legal advice. You should consult with your tax advisor for matters involving taxation and tax planning and their attorney for matters involving trust and estate planning and other legal matters.

When Steward Partners Investment Solutions LLC, its affiliates and Steward Partners Wealth Managers provide "investment advice" regarding a retirement or welfare benefit plan account, an individual retirement account or a Coverdell education savings account. Steward Partners is a "fiduciary" as those terms are defined under the Employee Retirement Income Security Act of 1974, as amended ("ERISA"), and/or the Internal Revenue Code of 1986 (the "Code"), as applicable. When Steward Partners provides investment education, takes orders on an unsolicited basis or otherwise does not provide "investment advice", Steward Partners will not be considered a "fiduciary" under ERISA and/or the Code. Tax laws are complex and subject to change. Steward Partners does not provide tax or legal advice. Individuals are encouraged to consult their tax and legal advisors (a) before establishing a Retirement

Account, and (b) regarding any potential tax, ERISA and related consequences of any investments or other transactions made with respect to a Retirement Account. Borrowing against securities may not be appropriate for everyone. You should be aware that there are risks associated with a securities based loan, including possible margin calls on short notice, and that market conditions can magnify any potential for loss.

Securities and investment advisory services offered through Steward Partners Investment Solutions, LLC, registered broker/dealer, member FINRA/SIPC, and SEC registered investment adviser. Investment Advisory Services may also be offered through Steward Partners Investment Advisory, LLC, an SEC registered investment adviser. Steward Partners Investment Solutions, LLC, Steward Partners Investment Advisory, LLC, and Steward Partners Global Advisory, LLC are affiliates and separately operated Davis Executive Wealth Management Group is a team at Steward Partners.

Diversification does not guarantee a profit or protect against loss in a declining financial market

Asset Allocation does not assure a profit or protect against loss in declining financial markets.

Steward Partners Investment Solutions, LLC is a registered Broker/Dealer, Member SIPC, and not a bank. Where appropriate, Steward Partners Investment Solutions, LLC has entered into arrangements with banks and other third parties to assist in offering certain banking related products and services.

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