# Davis Executive Wealth Management Call Series Featuring:

# Gregg Forger

# Regional Marketing Director

# Lincoln Financial

DAVIS
EXECUTIVE WEALTH MANAGEMENT
at Steward Partners

October 12, 2023

4 PM EST

Please RSVP using the Zoom link below:

https://raymondjames.zoom.us/webinar/register/WN_cKSSjKKrR_K2msZa2dOHwA

Please join us Thursday, October 12th at 4PM EST for a call with Gregg Forger Regional Marketing Director at Lincoln Financial, for a discussion including strategies, including personal pension income and creating tax shelters with wealth transfer.

The format of this call will be a discussion between myself and Gregg so we want this to be both informative & interactive. Gregg and I will be available for Q&A. Please register on the link provided above. Thank you and we look forward to your participation at this call!

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