DAVIS
EXECUTIVE WEALTH MANAGEMENT
at Steward Partners

SIGN UP FOR OUR WEBINAR

You're Invited:

HAS THERE BEEN A POP IN YOUR COMPANY STOCK?

Join us for a discussion on financial planning and concentrated stock and stock options in a fast-moving market.

ABOUT THE WEBINAR

The topics of conversation are:

- Pre-IPO & M&A Planning
- ISO & NQO Stock Option Planning
- 10b5-1 Plans
- 83b Elections & Rule 144a Services
- Seeking to minimize potential trading liability
- Navigate complex stock positions in retirement
- Ways to manage your newfound wealth
- Helping maximize your stock to maximize your wealth

23 April 2024 | 12 PM & 4 PM ET

12pm EST: Register Here

4pm EST: Register Here

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Hosted By:

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