



DAVIS

EXECUTIVE WEALTH MANAGEMENT
at Steward Partners

Market Update

Timothy Davis, CFP®

December 19th, 2024

ON BEHALF OF THE DAVIS EXECUTIVE WEALTH MANAGEMENT GROUP AT STEWARD PARTNERS...

WE WOULD LIKE TO WISH YOU A HAPPY NEW YEAR!

2024 was a strong year for the equity markets, and as we step into 2025, the big question remains: Will the S&P 500 make it a three-peat, or are we nearing the end of its dominance?

Typically, I share my New Year outlook at the end of December, but this year, we're holding off just a bit. We're waiting for some additional data points to provide a more comprehensive view of where we believe investors should be positioned, as well as the risks and opportunities that lie ahead.

You can expect to see our detailed insights delivered to your inbox by the close of business on **January 10, 2025**.

We hope you had a safe and joyful holiday season. And for those of you back from vacation early like me—welcome to 2025!

Regards,
Tim

Experience The Davis Difference:
<https://youtu.be/8CT4-dWVBq0>

Timothy Davis, CFP®
Executive Managing Director – Wealth Manager
Partner
Davis Executive Wealth Management Group at Steward Partners

Steward Partners
One International Place, Suite 3210
Boston, MA 02110
(Direct) 617-377-4418
(Office) 617-377-4422
(Toll Free) 888-371-0086
(Fax) 857-233-2966

t.davis@stewardpartners.com<https://www.davisexecutivewealth.com>
<https://www.linkedin.com/company/timothy-davis-executive-wealth-management>



*2019 - 2024 Forbes Best-In-State Wealth Advisor
<https://www.forbes.com/profile/timothy-davis>

All recognition award information can be found on Steward Partners' website at <https://www.stewardpartners.com/Recognition.35.htm>