



DAVIS

EXECUTIVE WEALTH MANAGEMENT
at Steward Partners

Market Update

Timothy Davis, CFP®

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Good morning.

Given the obvious uptick in volatility in the markets last week, and now spilling over to today, I wanted to provide a brief update on where we stand:

- I. Key issue with the markets are centered around the decline in the 2-Year Treasury bond and the U.S. dollar vs. The Japanese Yen
- II. Softening economic data (it has been slowing down for a while so this shouldn't be a huge surprise) as shown by the manufacturing index and unemployment report last week which is sparking recession fears
- III. CNN Fear/Greed Index now at extreme levels: [Fear and Greed Index - Investor Sentiment | CNN](#)
- IV. We advocate sitting tight – long duration fixed income is working as a risk-management tool – opportunities will arise

Keep your eye out for an invite for a market update call today at 4 P

Thank you for your time and attention to this email. Please feel free to reach out to any member of our team with questions or concerns.

Regards,
Tim

Listen to my interview on Sirius XM's Business Briefing:

<https://youtu.be/URCkH5TQpa4?si=TzpkZdtKEvQnWDio>

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