Davis Executive Wealth Management Call Series Featuring: Gregg Cohen President of Campus Bound





November 29th 2023

4 PM EST

Please RSVP using the Zoom link below:

https://raymondjames.zoom.us/webinar/register/WN_F0tMzrohT2K8LaOvGM2uag

Please join us Wednesday, November 29th at 4PM EST for a call with Gregg Cohen President of Campus Bound, for a discussion about how to bring down the cost of college regardless of your eligibility for financial aid. Areas covered will include:

- Planning considerations as you approach the college years
- Maximizing merit and need-based scholarships
- Explaining Important changes to the new financial aid formula
- Review of the best ways to pay for college
- Answer your questions on college admissions and financial aid!!

The format of this call will be a discussion between myself and Gregg so we want this to be both informative & interactive. Gregg and I will be available for Q&A. Please register on the link provided above.

Davis Executive Wealth Management Group

One International Place, Suite 3210 Boston, MA 02110 617-377-418 www.davis.stewardpartners.com This newsletter is for informational purposes only. The author(s) are neither employees of nor affiliated with Steward Partners Investment Solutions, LLC. We are not implying an affiliation, sponsorship, endorsement, approval, investigation, verification or monitoring by Steward Partners of any information contained in the presentation. The opinions expressed by the authors/presenters are solely their own and do not necessarily reflect those of Steward Partners. The information and data in the presentation may be deemed reliable; however, their accuracy and completeness is not guaranteed by Steward Partners and providing you with this information is not to be considered a solicitation on our part with respect to the purchase or sale of any securities, investments, strategies or products that may be mentioned. In addition, the information and data used are subject to change without notice. Past performance is not a guarantee of future results.

Individuals should consult with their tax/legal advisors before making any tax/legal-related investment decisions as Steward Partners and its Wealth Managers do not provide tax/legal advice.

Please note that the URL(s) or hyperlink(s) in this material is not to a Steward Partners Investment Solutions, LLC website. It was created, operated and maintained by a different entity. Steward Partners Investment Solutions, LLC is not implying an affiliation, sponsorship, endorsement with/of the third party or that any monitoring is being done by Steward Partners of any information contained within the linked site; nor do we guarantee its accuracy or completeness. Steward Partners is not responsible for the information contained on the third party web site or the use of or inability to use such site.

Securities and investment advisory services offered through Steward Partners Investment Solutions, LLC, registered broker/dealer, member FINRA/SIPC, and SEC registered investment adviser. Investment Advisory Services may also be offered through Steward Partners Investment Advisory, LLC, an SEC registered investment adviser. Steward Partners Investment Solutions, LLC, Steward Partners Investment Advisory, LLC, and Steward Partners Global Advisory, LLC are affiliates and separately operated. Davis Executive Wealth Management is a team at Steward Partners.

AdTrax # 5983026.2 and Exp 12/23