Davis Executive Wealth Management Call Series Featuring:



Kevin Simpson, Co-Founder & Chief Investment Officer at Capital Wealth Planning, LLC.



January 11th

12 PM EST

Please RSVP using the Zoom link below:

https://raymondjames.zoom.us/webinar/register/WN_UHInCDi-TwC9uk_EdtnePw

Please join us Wednesday, January 11th at 12 PM EST for a call with Kevin Simpson Co-founder and Chief Investment Officer of Capital Wealth Planning, LLC. <u>https://capitalwealthplanning.com</u> Kevin and I will be discussing Capital Wealth's look back on 2022, what went right and what went wrong. Most importantly, we will be looking forward in to the investment climate for 2023 and the path to investment success.

The format of this call will be a discussion between myself and Kevin so we want this to be both informative & interactive. Both Kevin and I will be available for Q&A. Please register on the link provided below. Thank you and we look forward to your participation at this call!

Davis Executive Wealth Management Group

One International Place, Suite 3210 Boston, MA 02110 617-377-418 www.davis.stewardpartners.com The guest speaker(s) is neither an employee nor affiliated with Steward Partners. Opinions expressed by the guest speaker(s) are solely their own and do not necessarily reflect those of Steward Partners. Individuals should consult with their tax/legal advisors before making any tax/legal-related investment decisions as Steward Partners and its Wealth Managers do not provide tax/legal advice.

Attendance at this Video Conferencing meeting is through invitation by Steward Partners Investment Solutions, LLC (Steward Partners) only. If someone outside of Steward Partners has forwarded you an invitation, please provide your full name and email address above or excuse yourself from this meeting. If anyone else is present with you, please identify them at the start of the session so that the meeting organizer is aware of everyone in attendance.

Please be advised that any information, content, products and services discussed during this meeting are intended only for individuals accepted into the meeting and residing in states where the meeting organizer is registered. You may not record, copy, reproduce, print, publish, circulate or distribute any of the content or materials discussed and/or presented during this meeting without the express written consent of Steward Partners.

AdTrax 5395078.1 Exp 1/25