

In October of 2023, the 10 Year Treasury Bond traded over 5% for the first time since 2007! Back in 2020, it actually traded below 1% for a brief period and a move like this in such a short period of time is breath taking to say the least. So, what does this mean for investors? If your goal is income, this could be an opportunity not seen in over a decade.

Please join us this **Monday, October 30, 2023 at 4 PM EDT** for a call with Jesse Martin and Ryan Tracy of Appleton Partners for an update on the municipal bond market.

Topic of discussion will include:

- Tax Free Investing – Calculating Taxable Equivalent Yield
- Credit Quality of Municipal Bonds
- Higher Taxes Down The Road
- Bond Prices are down, Yields are up – Opportunity?

The format of this call will be a discussion between myself, Jesse and Ryan so we want this to be both informative & interactive. Both Jesse Ryan and I will be available for Q&A. Please register on the link provided below or email t.davis@stewardpartners.com Thank you and we look forward to your participation on Monday!

https://raymondjames.zoom.us/webinar/register/WN_bUIhDM6GT6ujFAaM1aBjSA

PS – If you would like to forward this invitation to a friend or colleague that you think may want to participate, please feel free to forward this invitation.

Regards,

Tim

See Our Latest Thoughts on the Markets:

<https://davis.stewardpartners.com/.6.htm>

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